

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

CHRISTOPHER M. WILLIAMS, in his capacity  
as Shareholders' Representative,

Plaintiff,

vs.

SILVER POINT CAPITAL FUND, L.P. and SP  
SAGE LLC,

Defendants.

Case No. 09-CV-2359 (PAC)  
**ECF**

**DISCLOSURE STATEMENT OF DEFENDANTS**  
**SILVER POINT CAPITAL FUND, L.P. AND SP SAGE LLC**

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, Defendants Silver Point Capital Fund, L.P. ("Silver Point") and SP Sage LLC ("Sage") (collectively, "Defendants") hereby submit the following statement of their corporate interests and affiliations for use of the judges of this Court:

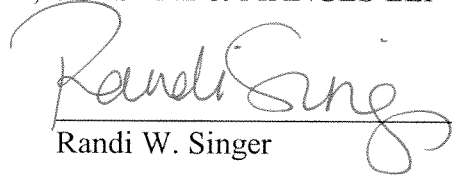
1. Silver Point is a limited partnership organized and existing under the laws of the State of Delaware, with its principal place of business in Connecticut.
2. Sage is a limited liability company organized and existing under the laws of the State of Delaware, with its principal place of business in Connecticut.
3. Defendants are privately held companies with no publicly traded stock.

4. No publicly held corporation owns 10 percent or more of either  
Defendants' stock.

Dated: New York, New York  
April 6, 2009

WEIL, GOTSHAL & MANGES LLP

By:

  
Randi W. Singer

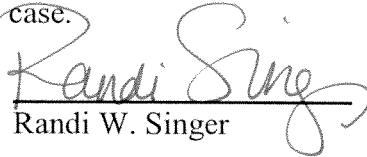
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**ATTORNEYS FOR DEFENDANTS SILVER  
POINT CAPITAL FUND, L.P. AND SP SAGE  
LLC**

**CERTIFICATE OF SERVICE**

I hereby certify that on the 6th day of April, 2009, I electronically transmitted the foregoing document using the ECF system for filing and transmittal of a Notice of Electronic Filing to those parties registered for ECF in this case.

  
Randi W. Singer